# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2019					
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	Suga International Holdings Limited 02/09/2019					

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>912</u> Descri	ption : <u>Ordinary</u>	Share	
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	HK\$0.10	<u>HK\$200,000,000.00</u>
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preced	ling month _			
Increase/(decre	ease)	_		-	
Balance at clos	e of the mo	onth _			

# 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preced	ing month			
Increase/(decrea	ase)	-			
Balance at close	e of the mo	nth _		·	

Total authorised share capital at the end of the month (*State currency*) :

HK\$200,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	283,490,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	283,490,000	N/A	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme       No. of new shares of issue issued during the approval date       No. of new month pursuant issued pursuant thereto as at close of the month       No. of new shares of issue issued during the month pursuant issued pursuant thereto as at close of the month         1.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.158 (119/01/2015) ordinary shares       Ganted       Exercised       Cancelled       Lapsed         2.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.266 (10/07/2015) ordinary shares       0       0       0       0       3,500,000         (Note 1)       0       0       0       0       0       1,700,000         (Note 1)       0       0       0       0       0       1,700,000         (Note 1)       0       0       0       0       0       650,000         Scheme (adopted on 06/08/2012) exercise price HK\$2.142 (107/01/2016) ordinary shares       0       0       0       0       1,700,000         (Note 1)       0       0       0       0       0       650,000	Share Options (und		Schemes of the	5 155UEI )			
scheme         issued during the Movement during the month         issued pursuar month pursuant issued pursuar thereto         which may be issued pursuar thereto           (dd/mm/yyyy) and class of shares issuable         Granted         Exercised         Cancelled         Lapsed           1.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.158 (19/01/2015) ordinary shares         0         0         0         0         0         3,500,000           (Note 1)         2.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.26 (10/07/2015) ordinary shares         0         0         0         0         0         1,700,000           (Note 1)         3.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.26 (10/07/2015) ordinary shares         0         0         0         0         1,700,000           (Note 1)         3.Share option Scheme         0         0         0         0         1,700,000           (Note 1)         3.Share option Scheme         0         0         0         0         1,700,000           (Note 1)         3.Share option Scheme         0         0         0         0         650,000							
including EGM       Movement during the month       month pursuant       issued pursuant         approval date       (dd/mm/yyyy) and       class of shares       issuable       Granted       Exercised       Cancelled       Lapsed         1.Share option       Scheme       (adopted on       06/08/2012)       exercise price       HK52.158         (19/01/2015)       0       0       0       0       0       3,500,000         (Adopted on       06/08/2012)       0       0       0       0       3,500,000         (Note 1)       2.Share option       Scheme       (adopted on       06/08/2012)       exercise price       HK52.266       (10/07/2015)       0       0       0       0       1,700,000         (Note 1)       3.Share option       Scheme       0       0       0       0       1,700,000         (Note 1)       3.Share option       0       0       0       0       1,700,000         (Note 1)       3.Share option       0       0       0       0       650,000         scheme       0       0       0       0       0       650,000         (07/01/2016)       0       0       0       150,000       650,000 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
approval date							
(dd/mm/yyyy) and class of shares issuable         Granted         Exercised         Cancelled         Lapsed           1.Share option         Scheme (adopted on 06/08/2012) exercise price			Movement durir				
class of shares issuable         Granted         Exercised         Cancelled         Lapsed           1.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.158 (19/01/2015) ordinary shares         0         0         0         0         0         3,500,000           (Note 1)         2.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.26 (10/07/2015) ordinary shares         0         0         0         0         0         3,500,000           (Note 1)         0         0         0         0         0         1,700,000           (Note 1)         0         0         0         0         0         1,700,000           (Note 1)         3.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.142 (07/01/2016) ordinary shares         0         0         0         1,700,000           0         0         0         0         0         0         650,000						thereto	
issuable         Granted         Exercised         Cancelled         Lapsed           1.Share option         Scheme         (adopted on 06/08/2012)							
1.Share option           Scheme           (adopted on           06/08/2012)           exercise price           HK\$2.158           (19/01/2015)           ordinary shares           0         0           0         0           2.Share option           Scheme           (adopted on           06/08/2012)           exercise price           HK\$2.263           (10/07/2015)           ordinary shares           0         0           0         0           (10/07/2015)           ordinary shares           0         0           0         0           0         0           0         0           0         0           0/0         0           1,700,000           (Note 1)           3.Share option           Scheme           (adopted on           06/08/2012)           exercise price           HK\$2.142           (07/01/2016)           ordinary shares           0         0           0         0      <		<b>a</b>					month
Scheme         (adopted on 06/08/2012)           exercise price         HK\$2.158           (19/01/2015)         0         0         0         0         3,500,000           (Note 1)         2.Share option         3         3         3         3         3         3         500,000           (Note 1)         2.Share option         3	Issuable	Granted	Exercised	Cancelled	Lapsed		
Scheme         (adopted on 06/08/2012)           exercise price         HK\$2.158           (19/01/2015)         0         0         0         0         3,500,000           (Note 1)         2.Share option         3         3         3         3         3         3         500,000           (Note 1)         2.Share option         3	1.Share option						
(adopted on 06/08/2012)         exercise price HK\$2.158         (19/01/2015)         ordinary shares       0       0       0       0       3,500,000         (Note 1)         2.Share option Scheme (adopted on 06/08/2012)       0       0       0       0       3,500,000         exercise price HK\$2.26       0       0       0       0       0       1,700,000         (10/07/2015)       0       0       0       0       0       1,700,000         3.Share option Scheme (adopted on 06/08/2012)       0       0       0       0       1,700,000         3.Share option Scheme (adopted on 06/08/2012)       0       0       0       0       650,000         HK\$2.142 (07/01/2016)       0       0       0       150,000       0       650,000							
06/08/2012)           exercise price           HK\$2.158           (19/01/2015)           ordinary shares         0           0         0           (Note 1)           2.Share option           Scheme           (adopted on           06/08/2012)           exercise price           HK\$2.26           (10/07/2015)           ordinary shares           0         0           0         0           (10/07/2015)           ordinary shares           0         0           (Adopted on           0         0           0         0           0         0           (Note 1)         1,700,000           3.Share option         1,700,000           Scheme         1,700,000           (0/08/2012)         1,700,000           exercise price         1,700,000           HK\$2.142         0           (07/01/2016)         0           ordinary shares         0           0         0           0         0           0         0           0         0 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
exercise price           HK\$2.158           (19/01/2015)           ordinary shares         0           0         0           2.Share option           Scheme           (adopted on           06/08/2012)           exercise price           HK\$2.26           (10/07/2015)           ordinary shares           0         0           0         0           3.Share option           Scheme           (adopted on           06/08/2012)           exercise price           HK\$2.26           (10/07/2015)           ordinary shares           0         0           0         0           0         0           0         0           3.Share option           Scheme           (adopted on           06/08/2012)           exercise price           HK\$2.142           (07/01/2016)           ordinary shares           0         0           0         0           0         0           0         0           0         0<	<u>, , , , , , , , , , , , , , , , , , , </u>						
HK\$2.158         0         0         0         0         0         0         3,500,000           (Note 1)         2.Share option         3	/						
(19/01/2015) ordinary shares         0         0         0         0         0         3,500,000           (Note 1)         2.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.26 (10/07/2015) ordinary shares         0         0         0         0         0         1,700,000           3.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.142 (07/01/2016) ordinary shares         0         0         0         0         0         1,700,000							
ordinary shares         0         0         0         0         0         0         3,500,000           (Note 1)         2.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.26 (10/07/2015) ordinary shares         0         0         0         0         0         1,700,000           (Note 1)         3.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.142 (07/01/2016) ordinary shares         0         0         0         0         0         1,700,000							
(Note 1)         2.Share option         Scheme         (adopted on         06/08/2012)         exercise price         HK\$2.26         (10/07/2015)         ordinary shares       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         3.Share option         Scheme         (adopted on         06/08/2012)         exercise price         HK\$2.142         (07/01/2016)         ordinary shares       0         0       0							
2.Share option         Scheme         (adopted on         06/08/2012)         exercise price         HK\$2.26         (10/07/2015)         ordinary shares       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         1       1         3.Share option       Scheme         (adopted on       0         06/08/2012)       exercise price         HK\$2.142       (07/01/2016)         0       0       0         0       0       0		0	0	0	0	0	3,500,000
Scheme         Generation         Generation<	(Note 1)						
Scheme	Scheme (adopted on 06/08/2012) exercise price HK\$2.26 (10/07/2015) ordinary shares	0	0	0	0	0	1,700,000
	Scheme           (adopted on           06/08/2012)           exercise price           HK\$2.142           (07/01/2016)		-			£	
(Note 1)	ordinary shares	0	0	0	150,000	0	650,000
	(Note 1)						

		То	tal A. (Ordin (Prefere ((	ary shares) nce shares) Other class)	0 N/A N/A	-
6.Share option Scheme (adopted on 06/08/2012) exercise price HK\$1.810 (10/07/2019) ordinary shares (Note 1)	0	0	0	0	0	1,300,000
5. share option Scheme (adopted on 06/08/2012) exercise price HK\$2.090 (30/08/2018) ordinary shares (Note 1)	0	0	0	0	0	4,100,000
4.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.190 (30/06/2016) ordinary shares (Note 1)	0	0	0	0	0	3,300,000

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
2. N/A							
( / / ) Stock code (if listed) Class of shares							
iccuchic (Nate 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>3. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>4. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
	<b>\</b>	,					
			Total B.		ary shares)	0	
					ce shares)	N/A	
				(U	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				ary shares) ce shares) ther class)	0 N/A N/A	-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	4	
	4	
	4	
	_	
shares (Note 1)		
2. <u>N/A</u>	_	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	-
		-

# Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	ner Movements	in Issued Sha	are Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares <u>N/A</u> issuable (Note 1) – Issue and allotment date : (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) ( / /	)		
2.	Open offer	At price :	State currency	Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) ( / /	)		
3.	Placing	At price :	State currency	Class of shares <u>N/A</u> issuable (Note 1) <u> </u> Issue and allotment date : (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) ( / /	)		
4.	Bonus issue			Class of shares <u>N/A</u> issuable (Note 1) <u> </u> Issue and allotment date : (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) ( / /	)		

No. of new<br/>shares of<br/>issuerNo. of new<br/>shares of<br/>issuer<br/>issuer which<br/>issued<br/>during the<br/>pursuant<br/>thereto as at<br/>theretoNo. of new<br/>shares of<br/>issuer<br/>may be<br/>during the<br/>pursuant<br/>thereto as at<br/>close of the<br/>monthType of IssueNo. of new<br/>shares of<br/>issuer<br/>may be<br/>close of the<br/>month

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (///	) )	 	
6.	Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	 	
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	) )	 	
8.	Consideration issue	At price :	State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /	)	 	

Тур	pe of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable (Note 1)	<u>N/A</u>			
	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) ( /	/ )				
			EGM approval date: (dd/mm/yyyy) ( /	/ )			
	Other (Please specify) At price :	State currency	Class of shares issuable ( <i>Note 1)</i>	<u>N/A</u>			
10. Ot (P			lssue and allotment date : (dd/mm/yyyy) (    /	/ )			
			EGM approval date: (dd/mm/yyyy) ( /	/ )			
	Total E. (Ordinary shares) 0						
	(Preference shares) N/A (Other class) N/A						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

#### IV. Confirmations – N/A

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (*Note* 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Zeng Zhi
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.